

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

02, March 2013

Top Stories This Week

- ≈ Q3 gross domestic product (GDP) at 4.5 percent versus 5.3 percent (QoQ), 6 percent (YoY).
- ≈ Cairn India says, -Sri Lankan subsidiary spud its 4th exploration in country block on February 2, - Well encountered multiple thick high quality reservoir sands, which were not hydrocarbon bearing, - Well was plugged & abandoned; rig is being demobilized.
- ≈ Competition commission of India (CCI) approves United Spirits - Diageo deal.
- ≈ Oil companies to hike aviation turbine fuel (ATF) prices by average Rs 2,630/Kl.
- ≈ Adani Agro to sell 85 lakh shares of Adani Enterprises via open offer on March 4.
- ≈ Fame India says shareholders approve merger of Fame Motion Pictures, Big Pictures Hospitality & Headstrong Films with Inox Leisure.
- ≈ Strides Arcolab announced to sell Agila specialties division to Mylan inc. for USD 1.6 billion in cash and potential additional consideration of up to USD 250 million.
- ≈ HP's USD 15 billion contract up for grabs, TCS, HCL Tech most aggressive in bidding.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18918	19317	(2.07)
NIFTY	5719	5850	(2.24)
MIDCAP	6320	6609	(4.37)
SMLCAP	6195	6564	(5.62)
METAL	9124	9561	(4.57)
OIL&GAS	8644	9060	(4.59)
AUTO	10615	10700	(0.79)
TECK	3888	3823	1.70
BANKEK	13241	13855	(4.43)
IT	6763	6605	2.39
FMCG	5664	5676	(0.21)
HC	7819	8019	(2.49)
PSU	6866	7227	(5.00)
CD	7401	7136	3.71
POWER	1757	1828	(3.88)
CG	9333	9677	(3.55)
REALTY	1931	2113	(8.61)

Global Indices

DOW	14089	14000	0.64
NASDAQ	3169	3161	0.25
FTSE	6378	6335	0.68
NIKKEI	11606	11386	1.93
HANGSENG	22880	22782	0.43

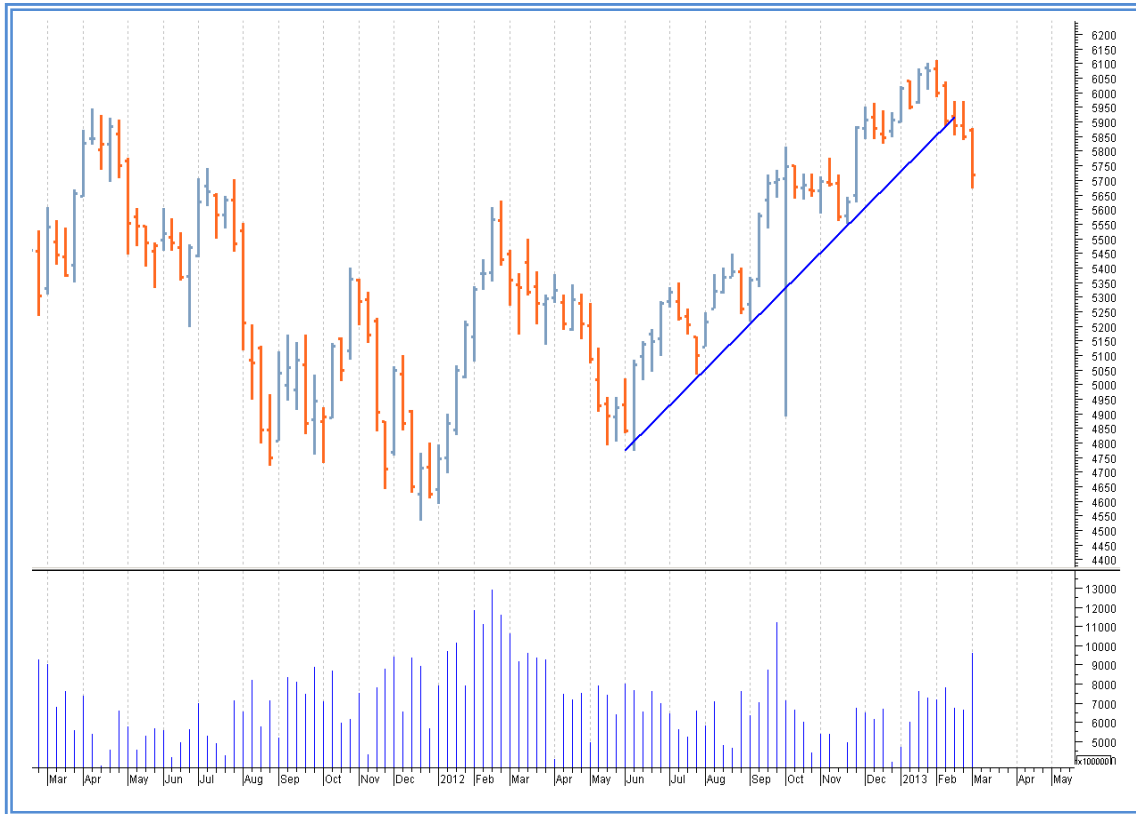
Top Gainers Weekly

Scrip	Price	% Chg
IDEA	116	6.87
TITAN	273	5.68
TECHM	1102	4.97
IPCALAB	495	4.81
GUJFLUORO	295	4.52

Top Losers Weekly

Scrip	Price	% Chg
COREEDUTEC	65	78.04
MMTC	406	29.96
PANTALOONR	174	21.84
ASTRAZEN	898	20.98
SUZLON	19	19.53

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5450	5500	5600	5719	5750	5850	5900
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5880	5950	5845	5550			

Market Commentary

Key benchmark indices edged lower in the week ended Friday, 1 March 2013 after the Finance Minister P Chidambaram announced hike in surcharge on corporate tax for domestic companies and dividend distribution tax in Budget 2013-14. The S&P BSE Sensex dropped below the psychological 19,000 mark during the week. Indian stocks fell in two out of five trading sessions in the week ended Friday, 1 March 2013. The BSE Mid-Cap and the BSE Small-Cap indices witnessed major selling pressure during the week. For this week Nifty likely to trade in the range between 5850 - 5900 in the upper side and 5600 - 5450 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
MINDTREE	885
TECHM	1103
TCS	1502
HCLTECH	722
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Stocks at 52 wk Low

Scrip	Cmp
A2ZMES	28
ABAN	273
IVRCLINFRA	25
HDIL	58
COREEDUTEC	68

FII Activity

Date	Figures in crore
25-02	246.71
26-02	74.68
27-02	106.36
28-02	-1317.79
01-03	626.89
Net	(-263.15)

DII Activity

Date	Figures in crore
25-02	-161.97
26-02	-160.61
27-02	24.70
28-02	417.94
01-03	-45.85
Net	74.21

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SATYAMCOMP	B	123	127
DISHTV	B	68	71
PSL	B	40	43
HINDPETRO	B	302	310
CIPLA	B	370	375

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
COREEDUTEC	68
WELCORP	58
NHPC	26
DLF	259
PSL	40

Week Ahead

BOARD MEETING THIS WEEK:

06 MARCH: INDIAGLYCO: BOARD MEETING FOR INTERIM DIVIDEND.

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